



الحلول الملكية للوساطة التجارية ذ.م.م
KING SOLUTIONS COMMERCIAL BROKER L.L.C.

INVESTOR PRESENTATION

GOLD MINING & PROCESS



P.O. Box. 2340. 809-FEWA Building, Fujairah, UAE.
Tel: +971 9 2225253. +971 556745786, 589502730
E-Mail: kingsolutiondubai@gmail.com. * www.kingsolutionsworld.com



الخطول الملكفة للوساطة التفرارة ذ.م.م KING SOLUTIONS COMMERCIAL BROKER L.L.C.

INTRODUCTION

The KING SOLUTIONS COMMERCIAL BROKER LLC (KSCBLLC) are COMMERCIAL AGENT for GOLD, Precious Metals, Diamond, Precious Stones, Minerals, Petroleum Products, Food Products & other Consumable Products, located and registered in the UAE. Our core business is to source, verify and securely purchase gold for delivery to our clients in DUBAI. Our corporate structure and verification processes have been developed and implemented to support such operations while complying with the various regulations governing the international gold industry to include ¹LBMA and ²OECD sourcing and financial compliance. This compliance has gained us account approval with Brinks (<https://www.brinks.com/> handling logistics and customs for our purchased gold and we currently have Refinery accounts to sell our gold in DUBAI.

The idea of the Gold Business, was conceived by Mr. Mohammad Humair Siddiqui in OCTOBER 2019 and then he made his “M/s KING SOLUTIONS COMMERCIAL BROKER LLC” (Registration documents attached as Annexure -1) company in UAE and traveled to GHANA as a business consultant, signed SALE PURCHASE AGREEMENT (SPA) with M/s MINORCO INVESTMENTS GHANA LTD ACCRA GHANA (Registration documents attached as Annexure - 2) company and also signed MOU with M/s ZAK VENTURE PVT LTD GOLD MINES ABUJA NIGERIA (Registration documents attached as Annexure -3) for mining consultancy. He was exposed to the African mining and commodities sector where he was able to piece together a core network and structure comprised of individuals and corporations spanning the entire global commodities trade from the USA to the Middle East to Africa & Far East. He holds his associates in Finance and has networked with various successful businessmen, traders and financiers in the INDIA, UAE, KSA and AFRICA, that molded the foundation of his business strategy and finance structures leading to The KSCBLLC being registered in JANUARY 2020 and launching operations.

PRODUCT

KSCBLLC sources and procures Raw Gold in the form of Dore bars from Africa to sell directly to major refinery buyers in DUBAI. These refinery clients are well known leaders in the industry who supply large amounts of Bullion to the market so there is a constant demand for gold. Our account has an open purchase contract from the refiner to purchase any gold we deliver after it is smelted, tested and refined to 999.9 pure.

Being a direct account holder with the refinery, we get the best pricing in the wholesale market. They will typically purchase bulk gold, to refine and smelt into the various bullion products, at the prevailing market price; the London Bullion Market Association (LBMA) which is the world center for the trading of precious metals and industry benchmark for pricing. This enables KSCBLLC to maximize our profitability by selling directly to the refiner.

Normally a refiner’s main customers are gold manufacturers, cash for gold sources and mining companies. We have positioned ourselves to be direct account holders with both the end buyer through our refinery account and the end supplier in the country of origin through our direct supply agreement. There are very few traders who are consistently supplying the refinery as we are structured to do, so we do not directly compete with anyone since we are the one of the suppliers, who can deliver and sell through our accounts.

Having this end to end control of the transaction limits our risk exposure in the country of origin, providing KSCBLLC a competitive advantage as a client and supplier for our customers, cutting out the middlemen typically involved in such transactions. We provide a transparent supply chain with proven exporters, giving our refinery clients the relief of knowing we deal directly with the source of product, providing a transparent identifiable supply chain in full compliance with the various industry regulations.

¹ <http://www.lbma.org.uk/about-us>. ² <https://www.oecd.org/corporate/mne/mining.htm>

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GOLD INVESTMENT PROPOSAL

The Numbers (Profit/Loss)

Transaction:

Trial	:	10kg
Delivery	:	FOB (Air Cargo pickup in country of origin)
Purchase Price	:	4% discount off Market price London Bullion Market Association
Sale Price	:	0.50% discount off Market price London Bullion Market Association (LBMA)
Gross Profit Margin	:	3.50%

Example: As of Wednesday 1st April, 2020, the Closing Market Price Second Fixing (PM) of Gold was \$1,600.00* per troy ounce SPOT basis¹

1 kilo = 31.1035 ounces	=	(\$1,600 x 31.1035 = \$49,765.60)
1 kilo market price	=	\$49,765.60
1 Kilo (-4%) Buy price	=	\$49,765.60 - 4% = 47,774.97
1 kilo (0.50%) Sale price	=	\$49,765.60 - 0.50% = 49,242.77

¹ KSCBLLC used the PM closing on LBMA main website page for example purposes (www.lbma.org.uk/home)

10 kilo KSCBLLC Purchase	(\$47,774.97 x 10) =	\$ 4,777,497.00
10 kilo KSCBLLC Sale	(\$49,242.77 x 10) =	\$ 4,924,277.00

Gross Profit before fees = \$ 19,906.30

Refinery Expenses \$100/kgx10kg = \$ 1,000.00

PMMC/Customs/Transport 1.25%/kg (@49,765.60)

\$622.07/kgx10 = \$ 6,220.70

Net Profit = \$ 12,685.60*

PROFIT SHARE	50% INVESTOR	= \$6342.80 WEEKLY x3 = 19,028.40
	50% KSCBLLC	= \$6342.80 WEEKLY x3 = 19,028.40

MONTHLY ROI to investor (Return/Investment) = 3.46%⁸*

We structured our contract so that we are always working off a discount to the market price so our GPM (Gross Processing Management) is fixed at our minimum per transaction. Once we get to weekly or bi-weekly deliveries of 100kg or more, we will seek an additional discount. Our goal is to get to per shipment volume of 200kg and target a 10% discount.

**The above is an example; actual figures will vary based on closing pricing and actual refining fees*

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GOLD INVESTMENT PROPOSAL

Funding Request

We are seeking \$550,000 to launch our trade starting with the 10kg trial shipment. These funds will cover the cost of the gold, the customs clearance, secure transport, bank fees, operational/travel expenses, Misc. expenses, corporate setup (Ghana/Nigeria), testing equipment, and settlement in the event of a price increase on the day of final assay.

Break Down of Funds

EXPENSES	AMOUNT US\$
TRIAL PURCHASE OF 10KG (APPROX)	450,000
CUSTOMS/TRANSPORT/SHIPMENT/REFINING	7,000
TRAVEL	3,000
MISC EXPENSES	10,000
TESTING EQUIPMENTS (FIXED) (Equipments documents/photo attached as Annexure -4)	30,000
<u>TOTAL</u>	<u>550,000</u>

The investment can initially be for the 4 months trial period to finance the 12 shipments. If the first 4-month trial period is successful, then the investment will remain in place for the following 12-month term. (KSCBLLC would like to secure an additional investment for the 12-month term to meet our growth and profit targets)

We are offering 40% of our profits to the investor for the investment. The profit split can be paid out monthly or as we both agree, and the principle returned at the end of the investment term.

The accumulated return for the 4-month trial would be approximately 4 based on 12 shipments in 16 weeks of 10kg and over 12-months the accumulated return would be 28.8% or \$301,167.36 based on 36 shipments of the minimum 20kg.

Flow of Funds & Transaction

KSCBLLC will have full control over the flow of funds and Gold. We will physically be in the country of origin, Accra Ghana or Abuja Nigeria. Our Operations Manager will oversee the procurement, testing, smelting and purchasing of the gold.

The Gold will be supplied by the local companies M/s MINORCO INVESTMENTS GHANA LTD Ghanaian / M/s ZAK VENTURE PVT LTD GOLD MINES Nigerian Exporter and Miner who is licensed by the government of Ghana / Nigeria to purchase, mine, refine, sell, and export Ghanaian/ Nigerian gold to the open markets.

Their focus is to provide support for the local mining communities by buying their gold at competitive international pricing and offering logistics, storing and exporting services to those who have their own buyers and want to increase their export value by purifying their gold.

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GOLD INVESTMENT PROPOSAL

KSCBLLC has corporate bank account in the UAE with SHARJAH ISLAMIC BANK FUJAIRAH UAE. We have targeted another corporate account in Ghana/Nigeria with Zenith Bank or a top National Bank for the African operations to save time on banking transfers. This bank structure allows us to bank in various time zones, but more importantly gives us full and constant control over the funds all the way up until final payment. All the above banks are also in the Top 25 of World Banks, with exception to any National Bank, giving KSCBLLC the highest qualified bankers to service our accounts and be able to handle the various structures and jurisdiction we will be operating in.

The funds would be deposited into KSCBLLC UAE Bank account. We will provide our supplier with proof of funds in our account and the supplier will provide a Proforma Invoice for the current product available. Our Operations Manager will fly to Accra, Ghana / Abuja Nigeria. Once in Ghana/Nigeria, he will oversee the prepayment, the testing, smelting, take possession of the gold from the supplier and oversee the delivery, then we will transfer the funds to KSCBLLC Ghana/ Nigeria account, and then the export of the Gold from the airport.

KSCBLLC has an account with Brinks to handle Logistics/Export in Country of Origin and Import at our end destination to include securely transporting from the airport to the Refinery. The refiner will test, smelt, refine and conduct the final assay on the Gold. KSCBLLC approves the Final assay and the refinery pays to our UAE account against the final assay report immediately after acceptance. KSCBLLC and our supplier will settle the final purchase price against the payment receipt and final assay from KSCBLLC refiner. This is all completed within 72 hours securely from delivery to payment.

Timeframe

KSCBLLC is ready to launch our trial operations immediately. We have negotiated a grace period with our supplier to have our first trial shipment started by May 2020. We have secured our vendors, trade partners, legal and banking, making this a true turnkey venture that is only missing funding in order to activate the accounts by making the first payments for services.

Once funded, the first shipment will start within 7 working days after payment and will be concluded within 14 working days from receipt of payment. Since we have already secured and verified the supply, have the necessary accounts opened and subcontractors in place, all we need to start the trial shipment is funding and we would be able to show the first return to the investor within 15 days from receiving the funds.

Sales Targets/Goals

KSCBLLC has sales targets and goals that have created the growth plan for the company as we solidify ourselves in this industry.

Sales Targets:

1. Complete first trial purchase in 1ST Week of MAY'2020 of 10kg.
2. Increase quantity to 50kg after success of the 14-day trial period.
3. Increase quantity to 100kg after 4 successful shipments of 50kg.
4. Increase quantity to 200kg after 8 successful shipments.

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GOLD INVESTMENT PROPOSAL

KSCBLLC is anticipating once we successfully complete the second stage of sales, we will be able to obtain either a credit facility or additional private investment to implement the sustained sales growth for the third and fourth stages in the short term. Currently we have a supply contract for 25kg per shipment with the option to increase. Each increase in sales corresponds with a roughly doubling in Gross Profit for the company.

GHANA Trip Highlights (FEBRUARY 2020)

1. Met with our mine supplier (GSGL)
2. Conducted site visits to the Eastern Region where some of GSGL's mines are
3. Verified GSGL with the following: *(All mentioned below agency/department heads were Official meetings at their respective official offices and not private un-official meetings)*
 - a. Government Agencies/Departments
 - i. Minerals Commission
 1. The CEO
 - ii. Precious Minerals Marketing Company (PMMC)
 1. Managing Director/CEO
 - iii. Ghana National Association of Small-Scale Miners (GNASSM)
 1. President
 - iv. Ghana Chamber of Mines
 1. President
 - v. Ghana Immigration
 - b. Private Companies
 - i. SSL (Gold Exporter/Shipper)
 1. CEO
 2. Tested gold sample at premises for quality, purity and carat
 - ii. Emirates Air Cargo (Kotoka International Airport)
4. Went to Ghana with a Dubai client and:
 - a. Received Legal Authorization to source and negotiate Gold supply contracts.
 - b. Successfully negotiated a trial shipment between our supplier and DUBAI client for 10kg worth \$500,000 USD. (approx)
 - c. Negotiated and signed a supply agreement between KSCBLLC and GSGL to supply a minimum of 50 kilos every 7-10 days to our refinery account.

NIGERIA Highlights (MARCH 2020)

WE ARE SIGNING MOU WITH A COMPANY ZAK VENTURE PVT LTD HAVING LICENCE FOR GOLD MINES FOR EXPLORING GOLD ON AROUND 100 SQ KM IN NIGERIA, THE COMPANY'S CEO/MD WAS IN DUBAI AND HAD FINALISED THE TERMS & CONDITIONS.

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GOLD INVESTMENT PROPOSAL

Key Points- Supply

- 1) Successfully completed a trial shipment of 10kg (\$450K USD) from Ghana to Dubai proving our structure, supply capability, exit buyer's purchasing ability and performance.
- 2) Our supplier holds his own Gov't issued Export License, so he is now the Miner, Seller and Exporter for our contracts. This is key for supply stability long term and removes any third-party risk to our operations, keeping the flow of product, flow of funds and transaction control between the two entities.
- 3) Has delivered 430kgs since June 2019.
- 4) Has been approved and confirmed as a supplier and buyer of Gold on behalf of the Stanbic Bank Ghana LTD.
- 5) Signed a supply contract for 2,400 kg yearly, with Annexure - 5

Conclusion

KSCBLLC is a true turnkey operation only waiting on capital to start operations. We have validated and confirmed every aspect of our business from our supply chain, their operations conducting site visits, and put export logistics in place to securely export the gold. We successfully brokered a trial shipment with our supplier and DUBAI buyer, have received third-party verification on the supplier from Government and security experts. We've secured our own refinery accounts in DUBAI, with well-known and reputable refiners. We have been approved for an account with Brinks, the global leader in security and logistics, to handle the transportation and customs clearance of our gold. Our legal needs are handled by the top corporate law firm in Ghana who also represent: the US Embassy, fortune 500 companies doing business in Ghana, 90% of the large and medium scale miners in the country and are an exclusive partner with the top global law firm.

The strongest confirmation of our due diligence and verification was the various meetings we had with the highest level at the various government agencies that run the country and the institutions that oversee, regulate and monitor the gold sector in Ghana/Nigeria. This displays the thoroughness of KSCBLLC due diligence, the strength of our supply, the depth of our network and our management's ability to navigate and operate successfully in the international precious metals markets.

This is a rare opportunity not only for KSCBLLC but also for our investor. The only barrier to realizing the full extent of this opportunity is our lack of capital to purchase product. The demand for our gold is there, the private and corporate exit buyer(s) are already established, and every aspect of our supplier's capability has been verified in person. With the successful completion of the trial shipment, our capabilities have been demonstrated in full, our supply, business model and our ability to perform legitimized.

We are immediately seeking a \$ 550,000 USD investment to begin our trial operations. We are offering an attractive return on investment in a structure that has removed performance risk on the supply side, provides scalability with increased capital and can increase shipment frequency resulting in higher returns without any additional risk exposure.



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KING SOLUTIONS COMMERCIAL BROKER L.L.C.

Contact Information

Business Name : KING SOLUTIONS BROKER LLC
Address : 809, FEWA BUILDING, P.O BOX 2340, FUJAITAH U A E.
Primary Contact : MOHAMMAD HUMAIR SIDDIQUI
Role of Primary Contact : CHAIRMAN
Phone Number : +971-556745786 Dubai, +233 - 506666926 Ghana, +91-9044049688
Email Address : kingsolutiondubai@gmail.com

We, The KING SOLUTIONS COMMERCIAL BROKER LLC, under penalty of perjury, certify that the above information is true and accurate. This information is only for Confidence and Due Diligence for the purpose of considering an investment in KSCBLLC to finance our gold trade.

We thank you for taking the time to review our presentation and look forward to hearing from you to discuss further.

AGREED & ACCEPTED FOR AND ON BEHALF OF:

CHAIRMAN

KING SOLUTIONS COMMERCIAL BROKERS LLC

MOHAMMAD HUMAIR SIDDIQUI

PASSPORT NO. : K-0577901

COUNTRY : INDIA

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ANNEXURE - 1

REGISTRATIONS OF KSCBLLC

UNITED ARAB EMIRATES
FUJAIRAH GOVERNMENT
FUJAIRAH MUNICIPALITY

دولة الإمارات العربية المتحدة
حكومة الفجيرة
بلدية الفجيرة

جديد
New

رخصة مهنية
Professional License

رقم التسجيل المركزي الموحد 11487799
رقم الرخصة 1019008
رقم التسجيل الضريبي Cham. M. No 51506
Tax Reg. No

الاسم الاقتصادي
الحلول الملكية للوساطة التجارية ذ.م.م
الشكل القانوني
شركة ذات مسؤولية محدودة
جنسية الرخصة

BL Name KING SOLUTIONS COMMERCIAL BROKER LLC
Legal Type Limited Liability Co.
BL Nat.

Business Activities / الأنشطة الاقتصادية

رقم التسلسل Activity Name (Ar)	اسم النشاط (عربي)	اسم النشاط (إنجليزي) Activity Name (En)
1	وسيط تجاري	Commercial Agent

Address / العنوان

منطقة أساسية / Main Area	منطقة فرعية / Area	شارع / Street	Building / عمار	وحدة / Unit
الهجرة	مركز المدينة	حدود بن عبدالله		

UNITED ARAB EMIRATES
FUJAIRAH GOVERNMENT
FUJAIRAH MUNICIPALITY

دولة الإمارات العربية المتحدة
حكومة الفجيرة
بلدية الفجيرة

جديد
New

ملحق أصحاب العلاقة
Stakeholders

رقم التسجيل المركزي الموحد 11487799
رقم الرخصة 1019008
الاسم الاقتصادي
الحلول الملكية للوساطة التجارية ذ.م.م
Buz. Name KING SOLUTIONS COMMERCIAL BROKER LLC

أصحاب العلاقة / Stakeholders

نسبة المساهمة Rate (%)	الصفة Type	الجنسية Nationality	طبيعة الملك Owner Nature	الاسم Name	الرقم No.
51.00000	شريك	الإمارات العربية المتحدة	الاتصال العالمي لتعمل الشركات	GLOBAL CONNECTION TO REPRESENT COMPANIES	1016160
24.00000	شريك ومدير	الهند	محمد علي حمير صديقي	MOHAMMAD HUMAIR SIDDIQUI	776638
25.00000	شريك ومدير	الهند	محمد علي حمير صديقي	MOHAMMAD ALI HUMAIR SIDDIQUI	776637

UNITED ARAB EMIRATES
FUJAIRAH GOVERNMENT
FUJAIRAH MUNICIPALITY

دولة الإمارات العربية المتحدة
حكومة الفجيرة
بلدية الفجيرة

جديد
New

رخصة مهنية
Professional License

رقم التسجيل المركزي الموحد 11487799
رقم الرخصة 1019008
رقم التسجيل الضريبي Cham. M. No 51506
Tax No

الاسم الاقتصادي
الحلول الملكية للوساطة التجارية ذ.م.م
الشكل القانوني
شركة ذات مسؤولية محدودة
جنسية الرخصة

BL Name KING SOLUTIONS COMMERCIAL BROKER LLC
Legal Type Limited Liability Co.
BL Nat.

CoC End Date 11/01/2021
CoC Start Date 12/01/2020
تاريخ انتهاء العضوية
تاريخ بدء العضوية

Expiry Date 11/01/2021
Issue Date 12/01/2020
تاريخ الانتهاء
تاريخ الإصدار

Remarks

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ANNEXURE - 2

M/S MINORCO INVESTMENTS GHANA LTD - REGISTRATION DOCUMENTS

Reg No. CS201632019 TIN : C0030312809

REPUBLIC OF GHANA

Certificate of Incorporation

I hereby certify that

MINORCO INVESTMENTS GHANA LIMITED

is this day incorporated under the Companies Act, 1963 (Act 179) and that the liability of its members is limited.

Given under my hand and official seal at Accra, this 1st day of October 2019

[Signature]
For: Registrar of Companies

PRECIOUS MINERALS MARKETING COMPANY LTD.
Diamond House, Kinbu Road,
P. O. Box M106, Accra, Ghana
Tel: +233 302 864931

GOLD LICENCE (COMPANIES)

This is to certify that
MINORCO INVESTMENTS GHANA LIMITED
having duly satisfied the applicable terms and conditions is duly
LICENCED AS A GOLD BUYER

ID CARD NO.: GBL/268/19
DATE OF ISSUE: 14TH OCTOBER, 2019
VALIDITY: 14TH OCTOBER, 2019 - 13TH OCTOBER, 2020

[Signature]
**ISSUING AUTHORITY
MANAGING DIRECTOR** **SOLELY FOR GHANAISANS**

PRECIOUS MINERALS MARKETING COMPANY LIMITED
TERMS AND CONDITIONS FOR GOLD BUYING LICENCE

- You will sell all gold bought in the field to a PMMC Licenced Gold Purchasing Company (LGPC)
- You will, in collaboration with a Licenced Gold Exporter (LGE) / (LGPC), assay all gold purchased through PMMC.
- Ensure that all gold purchased by you are exported through any of the LGEs.

Reg No. CS201632019 TIN : C0030312809

REPUBLIC OF GHANA

The Companies Act, 1963, Act 179

Certificate To Commence Business

I hereby certify that

MINORCO INVESTMENTS GHANA LIMITED

having complied with the provisions of Sections 27 and 28 of the Companies Act, 1963, Act 179 is entitled to commence business with effect from 1st day of October 2019

Given under my hand and official seal at Accra, this 1st day of October 2019

[Signature]
For: Registrar of Companies

Ghana Revenue Authority

Certificate of Registration

TIN C0030312809

This is to certify that
MINORCO INVESTMENTS GHANA LIMITED
Trading as
MINORCO INVESTMENTS GHANA LIMITED
has been duly registered as a taxpayer
under the Revenue Administration Act 2016 (ACT 915)

Address: 2ND FLOOR, ONE AIRPORT SQUARE, AIRPORT CITY NEAR Airport by jamaa road ACCRA P.O. BOX AF 199, ADENTA FLATS, ACCRA, GAIR Ghana P.O. BOX AF 199, ADENTA FLATS, ACCRA, GAIR

Issuing Office: ROD - OFFICE
Date of Issue: 01/10/2019

[Signature]
EMMANUEL KOFI NTI
COMMISSIONER GENERAL

Registrar-General's Department Ghana Date: 03-Oct-19

Change Profile

Subject: Company Limited By Shares

Part - I	Company Details	Old Business Details	
New Business Details			
Company Registration No	CS201632019		
Company Type	Private Limited		
Company Name	MINORCO INVESTMENTS GHANA LIMITED		
TIN	C0030312809		
Date of Incorporation	01-Oct-2019		
ROD Office	Accra		
Date of Commencement	01-Oct-2019		
Principal Activity	BUYING, SELLING AND EXPORT OF PRECIOUS MINERALS		
Nature of Business	BUYING, SELLING AND EXPORT OF PRECIOUS MINERALS		
Part - II Industrial Classification			
New Details	ISIC Code	ISIC Description	Primary
	4719	Other retail sale in non-specialized stores	Yes
Part - III Address Details			
Registered Address			
House/Building/Flat Number	2ND FLOOR, ONE AIRPORT SQUARE, AIRPORT CITY	Old Details	
Street/Land Mark	NEAR Airport by jamaa road		
City	ACCRA		
District	Accra		
Region	GREATERT ACCRA		
Country	Ghana		
Longitude	0119850713824937		
Latitude	5.80928418374593		
P.O.Box/POB/OTD	P.O. BOX AF 199		
Postal Address Of Business			
House/Building/Flat Number	ADENTA FLATS, ACCRA, GAIR	Old Details	
New Details			
2ND FLOOR, ONE AIRPORT SQUARE,			

Page 1 of 7

MINORCO INVESTMENTS GHANA LTD
One Airport Square, Airport City, Accra, Box AF 199, Adenta Flats, Accra, Ghana
+233-26-5529301, +233-302-864931, nodana@gmail.com and peter@kingsol.com

MINORCO INVESTMENTS GHANA LIMITED.

Bank Information:
Stanbic Bank Ghana Limited
Stanbic Heights, Airport City, Accra.
P.O. Box CT 2344, Cantoments, Accra, Ghana.

USD AC#: 904008104802
Branch code : 1029
Swift Code: SBICGHACXXX
Bank Tel: + 233-302-787192

Office Address:
2nd Floor, One Airport Square, Accra, Ghana.
P.O. Box AF 199, Adenta-Flats, Accra, Ghana.
Tel: +233262539310.
Email: kodana@gmail.com

Buyers, sellers and exporters of precious minerals | (BANKS) Stanbic Bank, First Atlantic Bank, Access Bank

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الحلول الملكية للوساطة التجارية ذ.م.م

KING SOLUTIONS COMMERCIAL BROKER L.L.C.

ANNEXURE - 3

M/S ZAK VENTURE PVT LTD GOLD MINES, ABUJA NIGERIA - REGISTRATION DOCUMENTS

FEDERAL REPUBLIC OF NIGERIA
MINISTRY OF MINES AND STEEL DEVELOPMENT
MINING CADASTRE OFFICE

Small Scale Mining Lease

No. 27804 SSML
 (Granted under the Nigerian Minerals and Mining Acts, 2007)
 A Small Scale Mining Lease is hereby granted to:

ZAK VENTURE PVT LIMITED
 for the following mineral(s):

GOLD

The Perimeter of the lease is delineated by geographic coordinates (Longitude/Latitude, Degree/Minute/Second) on Topographic map sheet of 1:50,000 scale (as in the plan annexed to this lease).

Number of Cadastral Units (CU):	5
Area (km ²):	1
Local Government Area(s):	Shiroro
State(s):	Niger

The Small Scale Mining lease is valid for a period of five(5) years and is renewable.
 The holder of this Small Scale Mining lease is required to perform his obligations in accordance with the provisions of the Nigerian Minerals and Mining Act, 2007 and its Regulations.

Effective Date: 16TH JULY, 2018
 Expiry Date: 15TH JULY, 2023

[Signature]
 Honourable Minister
 Date: 14/7/18

Warning: Failure to comply with the statutory obligations by holder of this license may lead to cancellation/revocation.

FEDERAL REPUBLIC OF NIGERIA
NIGERIA MINING CADASTRE OFFICE

Exploration Licence

No. 23554 EL
 (Granted under the Nigerian Minerals and Mining Act, 2007)
 An Exploration Licence is hereby granted to:

ACME HYDRAULIC AND SUPPLY NIGERIA LIMITED
 For the following mineral(s):

GOLD, IRON ORE

The Perimeter of the licence is delineated by geographic coordinates (Longitude/Latitude, Degree/Minute/Second) on Topographic map sheet of 1:50,000 scale (as in the plan annexed to this licence).

Number of Cadastral Units (CU):	120
Area (km ²):	24
Local Government Area(s):	OKORO
State(s):	BENUE

The Exploration Licence is valid for a period of three(3) years and is renewable for two further periods of two (2) years each.
 The holder of this Exploration Licence is required to perform his obligations in accordance with the provisions of the Nigerian Minerals and Mining Act, 2007 and its Regulations.

Effective Date: 30TH JULY, 2019
 Expiry Date: 29TH JULY, 2022

[Signature]
 Director General
 Date: 09/08/2019

Warning: Failure to comply with the statutory obligations by the holder of this licence may lead to cancellation/revocation.

FEDERAL REPUBLIC OF NIGERIA
NIGERIA MINING CADASTRE OFFICE

Exploration Licence

No. 29332 EL
 (Granted under the Nigerian Minerals and Mining Act, 2007)
 An Exploration Licence is hereby granted to:

ACME HYDRAULIC AND SUPPLY NIGERIA LIMITED
 For the following mineral(s):

GOLD, IRON ORE, LEAD

The Perimeter of the licence is delineated by geographic coordinates (Longitude/Latitude, Degree/Minute/Second) on Topographic map sheet of 1:50,000 scale (as in the plan annexed to this licence).

Number of Cadastral Units (CU):	192
Area (km ²):	38.4
Local Government Area(s):	KUYA
State(s):	NIGER

The Exploration Licence is valid for a period of three(3) years and is renewable for two further periods of two (2) years each.
 The holder of this Exploration Licence is required to perform his obligations in accordance with the provisions of the Nigerian Minerals and Mining Act, 2007 and its Regulations.

Effective Date: 31ST DECEMBER, 2018
 Expiry Date: 31ST DECEMBER, 2021

[Signature]
 Director General
 Date: 14/12/2018

Warning: Failure to comply with the statutory obligations by the holder of this licence may lead to cancellation/revocation.

FEDERAL REPUBLIC OF NIGERIA
NIGERIA MINING CADASTRE OFFICE

Exploration Licence

No. 2859 EL
 (Granted under the Nigerian Minerals and Mining Act, 2007)
 An Exploration Licence is hereby granted to:

ZAK VENTURE PVT LIMITED
 For the following mineral(s):

GOLD

The Perimeter of the licence is delineated by geographic coordinates (Longitude/Latitude, Degree/Minute/Second) on Topographic map sheet of 1:50,000 scale (as in the plan annexed to this licence).

Number of Cadastral Units (CU):	39
Area (km ²):	7.8
Local Government Area(s):	SHIRORO
State(s):	NIGER

The Exploration Licence is valid for a period of three(3) years and is renewable for two further periods of two (2) years each.
 The holder of this Exploration Licence is required to perform his obligations in accordance with the provisions of the Nigerian Minerals and Mining Act, 2007 and its Regulations.

Effective Date: 14TH DECEMBER, 2018
 Expiry Date: 12TH DECEMBER, 2021

[Signature]
 Director General
 Date: 14/12/2018

Warning: Failure to comply with the statutory obligations by the holder of this licence may lead to cancellation/revocation.

FEDERAL REPUBLIC OF NIGERIA
NIGERIA MINING CADASTRE OFFICE

Exploration Licence

No. 28403 EL
 (Granted under the Nigerian Minerals and Mining Act, 2007)
 An Exploration Licence is hereby granted to:

ZAK VENTURE PVT LIMITED
 For the following mineral(s):

GOLD, IRON ORE

The Perimeter of the licence is delineated by geographic coordinates (Longitude/Latitude, Degree/Minute/Second) on Topographic map sheet of 1:50,000 scale (as in the plan annexed to this licence).

Number of Cadastral Units (CU):	48
Area (km ²):	9.6
Local Government Area(s):	SHIRORO
State(s):	NIGER

The Exploration Licence is valid for a period of three(3) years and is renewable for two further periods of two (2) years each.
 The holder of this Exploration Licence is required to perform his obligations in accordance with the provisions of the Nigerian Minerals and Mining Act, 2007 and its Regulations.

Effective Date: 17TH NOVEMBER, 2018
 Expiry Date: 15TH NOVEMBER, 2021

[Signature]
 Director General
 Date: 17/11/2018

Warning: Failure to comply with the statutory obligations by the holder of this licence may lead to cancellation/revocation.

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E-Mail: kingsolutiondubai@gmail.com. * www.kingsolutionworld.com



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ANNEXURE - 4 EQUIPMENTS


GVS Bullion Tester

Availability: **In stock**

Delivery Time: immediate delivery

€966.00


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Gold : White gold : K9-24 & %

Platinum : Pt600-1000, Silver : 600-1000

Density : 0.01g/cm³

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Gold Testing Black Stone



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Min. Order 5 Sets

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KING SOLUTIONS COMMERCIAL BROKER L.L.C.

ANNEXURE - 4

SALE & PURCHASE AGREEMENT

Transaction Code: MIGL/KSCBLLC/0786/2020

SALE AND PURCHASE AGREEMENT

This Sale and Purchase Agreement for the Gold Bars (herein after referred to as the Agreement) is made and entered into force on the 1st of April, 2020 between the following Parties:

Seller: **M/s MINORCO INVESTMENTS GHANA LTD ACCRA GHANA**

Represented by: Mr. Rajiv Dabas (hereinafter referred to as the Seller)
Address: P. O. Box AF 199
2nd Floor, One Airport Square, Airport City, Accra - Ghana
Tel: +233-50370381
Email: rajiv@chakracapital.partners

And

Buyer: **M/s KING SOLUTIONS COMMERCIAL BROKER LLC**

Represented by: Siddiqui Mohammad Humair (here in after referred to as the Buyer)
Address: 809, Fewa Building, P. O. Box 2340, Fujairah, UAE.
Tel: +971556745786
Email: kingsolutiondubai@gmail.com

WHEREAS: The Seller agrees and guarantees to sell AU Gold Bars, (hereinafter referred to as "Gold Bars").

WHEREAS: Buyer agrees and guarantees to purchase from Seller Gold Bars at the agreed price and during the setup period.

NOW THEREFORE: In consideration of the promise and mutual covenants herein set forth, both Parties agree to the Terms and Conditions as follows:

1. SUBJECT OF THE CONTRACT

- The Seller, under full authority and responsibility, declares that he has the capability and unrestricted right to sell the Gold Bars and guarantees that he is capable to produce, mark and provide the necessary documents for the legally export the Gold Bars from the country of origin.
- The Buyer, under full corporate authority and responsibility declares that he and his associates have the full capability to purchase the Gold Bars to be delivered by the Seller under the terms of this Agreement and any appendices thereof.

2. COMMODITY SPECIFICATIONS

COMMODITY : Aurum Utalium (AU)
FORM : Gold Bars
QUANTITY : 200kgs Monthly

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Transaction Code: MIGL/KSCBLLC/0786/2020

PURITY : 91.66% or Better (22+ Carat)
ASSAY : Assay report to be made at and by Seller's registered Refinery and will be accepted both by the Buyer and the Seller & the Buyer will also do another Assay report in Dubai at the Buyer's Registered Refinery in Dubai and it will also be accepted, both by the Buyer and the Seller.

ORIGIN : Ghana
PACKING : International Standard Export Package Boxes

3. PRICE

- The price payable by the Buyer to the Seller will be 4% discount less London Fixing per 1000grams of gold.
- Payment must be made by buyer base on the seller's invoice.
- The payment shall be done from the Buyer's to the Seller's account on the basis of payments in accordance with the payment schedule approved by the Parties.
- The first and subsequent payments shall be effectuated by the Buyer, after the Assay report at the Seller's Registered Refinery in Accra Ghana, in the amount of not less than the invoice value for Trial of 10kgs Less 4% London Fixing or as agreed between both parties for a monthly quantity of 200kgs value. (Invoice can be made Partially of 25kgs x 8 for 200kgs monthly)

4. DELIVERY TERMS

- Terms of delivery for this Agreement must be Free Carrier(FCA). The transfer of goods to the carrier must be made from the warehouse of the Refinery in Ghana, in accordance with INCOTERMS 2010 in the following period:
200kgs in the period of one month.
200kgs in the period from May 2020 to April 2021.
- The Seller pays the cost of transporting the Gold Bars to the Buyer's airport, including any export customs duties/duties, taxes.
- Buyer pays any other costs that must be paid as a result of the import of gold bars into the country of destination.
- The Seller will notify the Buyer by fax or mail at least one (1) week in advance on the date when the Gold Bars will be shipped from the country of origin. By return fax or mail, the Buyer will confirm the receipt of the Seller's shipment notification.
- The Buyer's representative can be present, at his own expense, during the shipment of the Gold Bars from the Seller.

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Transaction Code: MIGL/KSCBLLC/0786/2020

f) Prior to shipment of Gold Bars an independent export company on behalf of the Seller shall be appointed to tests and certifies the quality of the delivered goods and their compliance with quality indicators Presented in the Agreement and shall be responsible for the shipment of the merchandise to Buyer's final destination.

5. NOTICES

Any and all notices required to be given by one party to the other party to this Agreement shall be in writing and sent by certified/recorded post to the address as stated herein and copied by facsimile or email (it is required for document).

To be signed and scanned, directly to the Parties referenced herein.

6. BANK DETAILS

BUYER BANK

Bank Name:	SHARJAH ISLAMIC BANK
Bank Address:	SHEIKH HAMAD ABULLAH ROAD, FUJAIRAH P. O. BOX 2131 UAE
Account Name:	KING SOLUTIONS COMMERCIAL BROKER LLC
Account Number:	XXXXXXXXXXXX
Swift/Sort Code:	NBSHAEAS

SELLER BANK

Bank Name:	STANBIC BANK GHANA LTD
Bank Address:	STANBIC HEIGHTS, AIRPORT CITY ACCRA GHANA
Account Name:	MINORCO INVESTMENTS GHANA LIMITED
Account Number:	908008104802
Swift/Sort Code:	SBI0GH33XXX
CORRESPONDENCE BANK:	
Swift:	
FEI ABA:	

7. DOCUMENTS

Each shipment and delivery shall be identified with all assigned Agreement reference codes and numbers. Seller must provide the following documents to Buyer.

The Seller must provide the Buyer with the necessary documents to receive and send

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Transaction Code: MIGL/KSCBLLC/0786/2020

the Gold Bars to the airport of destination of the Buyer.

8. CLEAR TITLE

Seller confirms and guarantees that the Title of the Gold Bars to be sold under this Agreement will be free and clear of any and all liens and encumbrances and Seller states that the Gold Bars is not of terrorist and/or criminal origin.

The Buyer declares hereby that the funds used in the payment of amounts owed to the Seller under this Agreement are free and clear and of non-criminal origin.

9. WARRANTY

The Parties shall ensure the implementation of any accepted obligations specified in this Agreement.

9. FORCE MAJEURE

The parties here to shall not be held liable for any failure to perform under the "Force Majeure" clause as regulated by the International Chamber of Commerce, Paris-France which clauses are deemed to be incorporated herein.

In the event of force majeure, preventing the performance of its obligations under this Agreement by one party, it shall notify the other party not later than three days after the occurrence of such circumstances, the term of the obligations under this Agreement is transferred in proportion of time during which such circumstances were in force.

10. TOTAL AGREEMENT

This Agreement supersedes any and all prior Agreements if it was agreed and signed by both parties and represents the entire Agreement between the parties. All changes, alterations or substitutions shall be permitted in writing and signed by both Parties.

11. APPLICABLE LAW AND JURISDICTION

All disputes arising from or in connection with this Contract shall be settled by means of negotiations between the Parties. The parties agree to make every effort for solving possible disputes arising from the execution and implementation of this contract in an amicable manner.

Any disputes arising out of, or in context with this Agreement or related to any Agreement Concluded as a result of this Agreement shall be settled by Arbitration. The seat of the arbitration tribunal shall be under the rule of conciliation and arbitration of the International Chamber of Commerce Court of Arbitration at London, UK; the English language shall be the language of the Agreement and proceedings.

12. EXECUTION OF THIS AGREEMENT

The terms of this Agreement shall be confirmed and signed by the Buyer and the Seller

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Transaction Code: MIGL/KSCBLLC/0786/2020

by Facsimile or Email. Said executed facsimile or email shall be binding and initiates and concludes the legal liabilities between Buyer and Seller of this Agreement.

This contract is executed for two copy of the Party. The parties accept that signed copies, messages by fax and email shall have strength of right and shall be efficient.

At the same time both Parties, the Buyer and the Seller, have read and approved all conditions of the present Agreement.

For and on behalf of the Buyer, acting on the basis of the power of attorney dated 1st April, 2020.

Company: **M/s KING SOLUTIONS COMMERCIAL BROKER LLC**

Name: Siddiqui Mohammad Humair

Passport: K0577910

Nationality: Indian

Siddiqui Mohammad Humair
Signature

For and on behalf Seller, acting on the Articles of association;

Company: **M/s MINORCO INVESTMENTS GHANA LTD ACCRA GHANA**

Name: Mr. Rajiv Dabas

Passport: Z- 3497521

Nationality: Indian

Signature:

Witness:
Name:
Advocate

P.O. Box. 2340. 809-FEWA Building, Fujairah, UAE.

Tel: +971 9 225253. +971 556745786, 589502730, 554832192

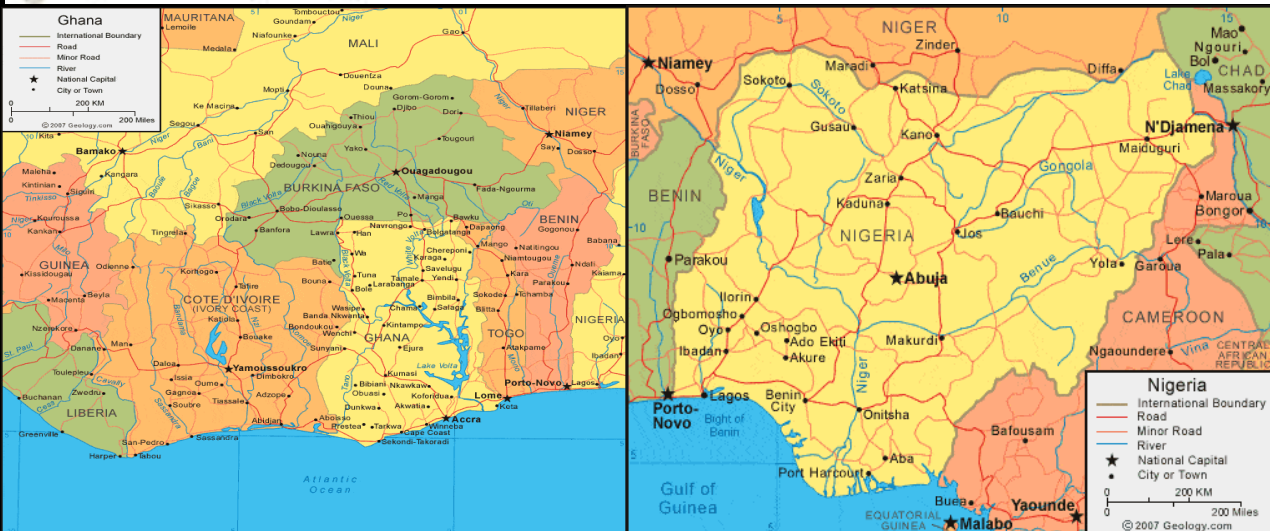
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TOP COUNTRIES OF GOLD PRODUCTION

ASM world map



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